

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re:	§	
	§	
YOUNG MEN'S CHRISTIAN ASSOC. OF BEA	§	Case No. 10-10708 BP1
	§	
Debtor(s)	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter      of the United States Bankruptcy Code was filed on      . The undersigned trustee was appointed on      .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of      \$

Funds were disbursed in the following amounts:

Payments made under an interim  
disbursement  
Administrative expenses  
Bank service fees  
Other payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Exemptions paid to the debtor  
Other payments to the debtor

Leaving a balance on hand of<sup>1</sup>      \$

The remaining funds are available for distribution.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was \_\_\_\_\_. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_, for a total compensation of \$ \_\_\_\_\_<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Stephen J. Zayler  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1- EXHIBIT A**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit A**

Case No: 10-10708 BP1 Judge: BILL PARKER  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 11/01/10 (f)  
341(a) Meeting Date: 12/03/10  
Claims Bar Date: 04/20/11

For Period Ending: 11/29/12

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Post-Petition Interest Deposits (u)	Unknown	N/A		13.84	Unknown
2. REAL ESTATE Fee Simple - Long-term Lease Fuller Keith TR 2, Blocks 2.521 & 3.025, Abstract 021950 - H Williams ABS-56 TR 45-c-1 (Drainage Esmt) .1112 Ac Abstract 300056 located at 934 Calder Ave., Beaumont, Jefferson County, Texas **This asset has been given a value for reporting purposes only -- It may or may not be accurate. Property is the same property subject to Lease shown as Asset #21. Asset 21 was administered with the property, as the Debtor's interest in the Lease was assumed by the purchasers of the real property.	0.00	25,000.00		110,000.00	FA
3. REAL ESTATE 17.449 acre tract, A. Houston League ABS 33 TR 106, 17.449 ac., Abst 300033. Located at 9195 Dishman, Beaumont, Jefferson County, Texas	4,000,000.00	1,247,544.86		0.00	FA
4. REAL ESTATE M C Cartwright B19 2-B Abstract 011300 located at 3455 Sarah Street, Beaumont, Jefferson County, Texas (Debtor no longer has property. It was leased and Debtor terminated lease)	0.00	0.00		0.00	FA
5. CHECKING AND/OR SAVINGS ACCOUNT Wells Fargo, Long Beach, CA; MMA xxxx3700	0.00	0.00		0.00	FA
6. CHECKING AND/OR SAVINGS ACCOUNT Wells Fargo, Beaumont, TX; xxxxxx7531	7,238.97	7,238.97		9,529.04	FA
7. CHECKING AND/OR SAVINGS ACCOUNT Wells Fargo, Beaumont, TX; xxxxxx7835	0.00	0.00		0.00	FA
8. PREPAID INSURANCE	14,187.93	14,187.93		0.00	FA
9. PREPAID MISCELLANEOUS	697.76	697.76		0.00	FA
10. LICENSES, FRANCHISES	Unknown	25,000.00		0.00	FA

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Page: 2  
**Exhibit A**

Case No: 10-10708 BP1 Judge: BILL PARKER  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 11/01/10 (f)  
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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
YMCA **This asset has been given a value for reporting purposes only -- It may or may not be accurate					
11. LICENSES, FRANCHISES XRKade **This asset has been given a value for reporting purposes only -- It may or may not be accurate	Unknown	25,000.00		0.00	FA
12. LICENSES, FRANCHISES Trinexum **This asset has been given a value for reporting purposes only -- It may or may not be accurate	Unknown	25,000.00		0.00	FA
13. AUTOMOBILE 2004 Chevrolet Express Cutaway G-3500 Bus	8,900.00	8,900.00		2,200.00	FA
14. AUTOMOBILE 2004 Chevrolet Express Cutaway G-3500 Bus	9,000.00	9,000.00		2,200.00	FA
15. AUTOMOBILE 2004 Chevrolet Express Cutaway G-3500 Bus	8,900.00	8,900.00		2,200.00	FA
16. AUTOMOBILE 2005 Chevrolet Express Cutaway G-3500 Bus	10,500.00	10,500.00		2,400.00	FA
17. AUTOMOBILE 2006 Chevrolet Express 3500 Van	12,990.00	12,990.00		3,000.00	FA
18. 80 X 5 Wall of Mirror	2,200.00	2,200.00		0.00	FA
19. FURNITURE, FIXTURES, EQUIPMENT	5,000.00	5,000.00		2,000.00	FA
20. FITNESS EQUIPMENT	20,000.00	20,000.00		13,600.00	FA
21. LEASE With Senior Citizens' Y-House of Beaumont, Inc. **This asset has been given a value for reporting purposes only -- It may or	Unknown	25,000.00		0.00	FA

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3  
**Exhibit A**

Case No: 10-10708 BP1 Judge: BILL PARKER  
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Trustee Name: Stephen J. Zayler  
Date Filed (f) or Converted (c): 11/01/10 (f)  
341(a) Meeting Date: 12/03/10  
Claims Bar Date: 04/20/11

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
may not be accurate See Asset No. 2					
22. REFUND OF EQUIPMENT LEASE DOWN PAYMENT	2,128.80	2,128.80		2,128.80	FA
23. TAX REFUND (u)	0.00	322.55		338.63	FA
24. ACCOUNTS RECEIVABLE (u)	0.00	0.00		70.00	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$4,101,743.46	\$1,474,610.87	\$149,680.31	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/12      Current Projected Date of Final Report (TFR): 12/31/12

/s/ Stephen J. Zayler

Date: 11/29/12

STEPHEN J. ZAYLER

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit B**

Case No: 10-10708 -BP1  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Bank Name: FIRST NATIONAL BANK OF VINITA  
Account Number / CD #: \*\*\*\*\*1187 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*9622  
For Period Ending: 11/29/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
08/14/12		Trsf In From BANK OF AMERICA	INITIAL WIRE TRANSFER IN	9999-000	125,593.05		125,593.05
09/24/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		46.45	125,546.60
10/16/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		77.41	125,469.19
10/24/12	010001	SANDRA D. SORRELL, CPA 5036 Champions Drive Lufkin, TX 75901	TAX PREPARATION FEES Per Order 10/24/2012	3410-000		1,275.00	124,194.19
11/06/12		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		79.87	124,114.32

COLUMN TOTALS	125,593.05	1,478.73	124,114.32
Less: Bank Transfers/CD's	125,593.05	0.00	
Subtotal	0.00	1,478.73	
Less: Payments to Debtors		0.00	
Net	0.00	1,478.73	

Page Subtotals 125,593.05 1,478.73

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
**Exhibit B**

Case No: 10-10708 -BP1  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*9964 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*9622  
For Period Ending: 11/29/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
11/15/10	6	WELLS FARGO BANK, NA 350 SW JEFFERSON DP5 PORTLANT, OR 97201	BALANCE IN CHECKING AND SAVINGS	1129-000	9,529.04		9,529.04
11/30/10	1	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.11		9,529.15
12/20/10	22	PROVIDENT LEASING 4 PARK PLAZA, STE. 300 IRVINE, CA 92614	DEPOSIT REFUND	1129-000	2,128.80		11,657.95
12/29/10	000101	PREMIUM FINANCING SPECIALIST P. O. BOX 90819 AUSTIN, TX 78709-0819	INSURANCE PREMIUM INSTALLMENT Per Order 12/15/2010	2420-000		1,441.35	10,216.60
12/31/10	1	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.25		10,216.85
01/03/11	000102	STEPHEN J. ZAYLER P. O. BOX 150743 LUFKIN, TX 75915	REIMBURSEMENT OF EXPENSES Per Order Dated December 15, 2010 Reimbursement of Insurance Premium Paid	3120-000		1,513.42	8,703.43
01/03/11	000103	BEVILACQUA CONSTRUCTION 3195 DOWLEN ROAD, STE. 101-192 BEAUMONT, TX 77706	LOCKSMITH TO SECURE PREMISES Per Order 12/15/2010	2420-000		1,027.00	7,676.43
* 01/10/11		THE MOMENTA GROUP, LLC 2723 San Marco Ln. League City, TX 77573-2379	PROCEEDS FROM SALE OF EQUIPMENT	1129-003	13,525.00		21,201.43
* 01/13/11		THE MOMENTA GROUP, LLC 2723 San Marco Ln. League City, TX 77573-2379	PROCEEDS FROM SALE OF EQUIPMENT Incorrect Amount	1129-003	-13,525.00		7,676.43
01/13/11	19, 20	MOMENTA GROUP, LLC DBA MOMENTUM FITNESS SOLUTIONS 2723 San Marco Ln. League City, TX 77573-2379	PROCEEDS FROM SALE OF EQUIPMENT	1129-000	15,600.00		23,276.43
01/31/11	1	BANK OF AMERICA	Interest Rate 0.030	1270-000	0.38		23,276.81

Page Subtotals 27,258.58 3,981.77

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
**Exhibit B**

Case No: 10-10708 -BP1  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*9964 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*9622  
For Period Ending: 11/29/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/28/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.18		23,276.99
03/10/11	* NOTE *	STONES CRYING OUT	PURCHASE OF VEHICLES	1129-000	12,000.00		35,276.99
			* NOTE * Properties 13, 14, 15, 16, 17				
03/31/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.25		35,277.24
04/29/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.28		35,277.52
05/31/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.31		35,277.83
06/20/11	23	INTERNAL REVENUE SERVICE	TAX REFUND	1224-000	322.55		35,600.38
06/29/11	23	INTERNAL REVENUE SERVICE	TAX REFUND	1224-000	16.08		35,616.46
06/30/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.29		35,616.75
07/29/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.29		35,617.04
08/31/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.31		35,617.35
09/30/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.29		35,617.64
10/31/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.30		35,617.94
10/31/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		45.38	35,572.56
11/09/11	2	INDEPENDENCE TITLE COMPANY 9442 CAPITAL OF TEXAS HWY. BLDG. 2, SUITE 200 AUSTIN, TX 78759	PROCEEDS FROM SALE OF REAL PROPERTY	1110-000	110,000.00		145,572.56
11/30/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	0.77		145,573.33
11/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		116.19	145,457.14
12/30/11	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.23		145,458.37
12/30/11		BANK OF AMERICA	BANK SERVICE FEE	2600-000		179.33	145,279.04
01/31/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.24		145,280.28
01/31/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		190.53	145,089.75
02/29/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.15		145,090.90
02/29/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		172.44	144,918.46
03/30/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.22		144,919.68
03/30/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		178.18	144,741.50
04/30/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.20		144,742.70

Page Subtotals 122,347.94 882.05



**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 4  
**Exhibit B**

Case No: 10-10708 -BP1  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*9964 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*9622  
For Period Ending: 11/29/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		183.89	144,558.81
05/31/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.22		144,560.03
05/31/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		183.66	144,376.37
06/06/12	24	TOM MANESS	ACCOUNTS RECEIVABLE	1221-000	70.00		144,446.37
		CRIMINAL DISTRICT ATTORNEY					
		CHECK PROCESSING ACCOUNT					
		PO BOX 2553					
		BEAUMONT, TX 77704-2553					
06/06/12	000104	STEPHEN J. ZAYLER	TRUSTEE ATTORNEY FEES			18,470.45	125,975.92
		ATTORNEY AT LAW	Per Order 06/06/2012				
		P. O. BOX 150743					
		LUFKIN, TX 75915					
			Fees 16,812.50	3110-000			
			Expenses 1,657.95	3120-000			
06/29/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.05		125,976.97
06/29/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		153.48	125,823.49
07/31/12	1	BANK OF AMERICA	Interest Rate 0.010	1270-000	1.07		125,824.56
07/31/12		BANK OF AMERICA	BANK SERVICE FEE	2600-000		165.01	125,659.55
08/14/12	1	BANK OF AMERICA	INTEREST REC'D FROM BANK	1270-000	0.45		125,660.00
08/14/12		BANK OF AMERICA	BANK FEES	2600-000		66.95	125,593.05
		901 MAIN STREET					
		10TH FLOOR					
		DALLAS, TX 75283					
08/14/12		Trsf To FIRST NATIONAL BANK OF VINI	FINAL TRANSFER	9999-000		125,593.05	0.00

Page Subtotals

73.79

144,816.49

**FORM 2 - EXHIBIT B**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 5  
**Exhibit B**

Case No: 10-10708 -BP1  
Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler  
Bank Name: BANK OF AMERICA  
Account Number / CD #: \*\*\*\*\*9964 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*9622  
For Period Ending: 11/29/12

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					149,680.31	149,680.31	0.00
Less: Bank Transfers/CD's					0.00	125,593.05	
Subtotal					149,680.31	24,087.26	
Less: Payments to Debtors						0.00	
Net					149,680.31	24,087.26	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - Non Interest - *****1187					0.00	1,478.73	124,114.32
Money Market Account (Interest Earn - *****9964					149,680.31	24,087.26	0.00
					149,680.31	25,565.99	124,114.32
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: November 29, 2012

Case Number: 10-10708 Claim Class Sequence  
Debtor Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
025 OT7	PREMIUM FINANCING SPECIALIST P. O. BOX 90819 AUSTIN, TX 78709-0819	Administrative		\$1,441.35	\$1,441.35	\$0.00
025 TAE	STEPHEN J. ZAYLER P. O. BOX 150743 LUFKIN, TX 75915	Administrative		\$1,513.42	\$1,513.42	\$0.00
025 OT7	BEVILACQUA CONSTRUCTION 3195 DOWLEN ROAD, STE. 101-192 BEAUMONT, TX 77706	Administrative		\$1,027.00	\$1,027.00	\$0.00
025 TAF	STEPHEN J. ZAYLER ATTORNEY AT LAW P. O. BOX 150743 LUFKIN, TX 75915	Administrative		\$18,470.45	\$18,470.45	\$0.00
025 AF	SANDRA D. SORRELL, CPA 5036 Champions Drive Lufkin, TX 75901	Administrative		\$1,275.00	\$1,275.00	\$0.00
000007 050 SC	A-1 Glass Co c/o Brian A Mills PO Box 5607 Beaumont TX 77726	Secured		\$41,767.62	\$0.00	\$41,767.62
000001 070 UC	A. Huston Properteis, LLC c/o Mehaffy Weber, P.C. 2615 Calder, Suite 800 P.O. Box 16 Beaumont, Texas 77704	Unsecured		\$10.00	\$0.00	\$10.00
000002 070 UC	Rizk Wagdy 3650 Laurel Beaumont TX 77707	Unsecured		\$2,172.00	\$0.00	\$2,172.00
000003 070 UC	IKON Financial Services Attn.: Bankruptcy Administration P.O. Box 13708 Macon, GA 31208	Unsecured		\$22,878.67	\$0.00	\$22,878.67
000004 070 UC	Building Specialties 7420 Westpark Drive Beaumont TX 77705	Unsecured		\$7,686.57	\$0.00	\$7,686.57
000005 070 UC	TEXAS WORKFORCE COMMISSIN REGULATORY INTEGRITY DIVISION - SAU 101 E.15TH STREET ROOM 556 AUSTIN TX 78778-0001	Unsecured		\$12,929.18	\$0.00	\$12,929.18

EXHIBIT C  
ANALYSIS OF CLAIMS REGISTER

Date: November 29, 2012

Case Number: 10-10708 Claim Class Sequence  
Debtor Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000006 070 UC	Long Architects, Inc. 6465 Calder Suite 206 Beaumont TX 77706-6100	Unsecured		\$32,674.15	\$0.00	\$32,674.15
000008 070 UC	J.W. Garrett & Sons, Inc., d/b/a G&G Enterprises, 6354 Hwy. 105 Orange, TX 77630	Unsecured		\$428,359.59	\$0.00	\$428,359.59
000009A 070 UC	Wells Fargo Securities, LLC Attn: Mark Reed, Law Dept. Sixth Street and Marquette Avenue Mail Code N9305-068 Minneapolis, MN 55479	Unsecured		\$528,866.07	\$0.00	\$528,866.07
000010 072 UL	National Union Fire Insurance Company of Pittsburgh, PA c/o The Redwoods Group Attn. Steven L. Garrison 2801 Slater Road, Suite 110 Morrisville, NC 27560	Unsecured		\$2,485.00	\$0.00	\$2,485.00
Case Totals:				\$1,103,556.07	\$23,727.22	\$1,079,828.85

Code #: Trustee's Claim Number, Priority Code, Claim Type

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-10708 BP1

Case Name: YOUNG MEN'S CHRISTIAN ASSOC. OF BEA

Trustee Name: Stephen J. Zayler

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Stephen J. Zayler	\$	\$	\$
Trustee Expenses: Stephen J. Zayler	\$	\$	\$
Attorney for Trustee Fees: STEPHEN J. ZAYLER	\$	\$	\$
Attorney for Trustee Expenses: STEPHEN J. ZAYLER	\$	\$	\$
Accountant for Trustee Fees: SANDRA D. SORRELL, CPA	\$	\$	\$
Other: PREMIUM FINANCING SPECIALIST	\$	\$	\$
Other: BEVILACQUA CONSTRUCTION	\$	\$	\$
Other: STEPHEN J. ZAYLER	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$            must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$            have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be            percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	A. Huston Properteis, LLC c/o Mehaffy Weber, P.C. 2615 Calder, Suite 800 P.O. Box 16 Beaumont, Texas 77704	\$	\$	\$
000002	Rizk Wagdy 3650 Laurel Beaumont TX 77707	\$	\$	\$
000003	IKON Financial Services Attn.: Bankruptcy Administration P.O. Box 13708 Macon, GA 31208	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000004	Building Specialties 7420 Westpark Drive Beaumont TX 77705	\$	\$	\$
000005	TEXAS WORKFORCE COMMISSIN REGULATORY INTEGRITY DIVISION - SAU 101 E.15TH STREET ROOM 556 AUSTIN TX 78778-0001	\$	\$	\$
000006	Long Architects, Inc. 6465 Calder Suite 206 Beaumont TX 77706-6100	\$	\$	\$
000008	J.W. Garrett & Sons, Inc., d/b/a G&G Enterprises, 6354 Hwy. 105 Orange, TX 77630	\$	\$	\$
000009A	Wells Fargo Securities, LLC Attn: Mark Reed, Law Dept. Sixth Street and Marquette Avenue Mail Code N9305-068 Minneapolis, MN 55479	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	National Union Fire Insurance Company of Pittsburgh, PA c/o The Redwoods Group Attn. Steven L. Garrison 2801 Slater Road, Suite 110 Morrisville, NC 27560	\$	\$	\$

Total to be paid to tardy general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE